

ASC Farm Standard for Seabass, Sea Bream and Meagre

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Why create a standard for seabass, bream and meagre?

- Seabass/bream aquaculture throughout the entire region
- Long culture history fast growth in last 15 years
- Important job provider; at the same time the ecosystem is under pressure
- Main culture system: cages
- Impacts are all related to cage-culture



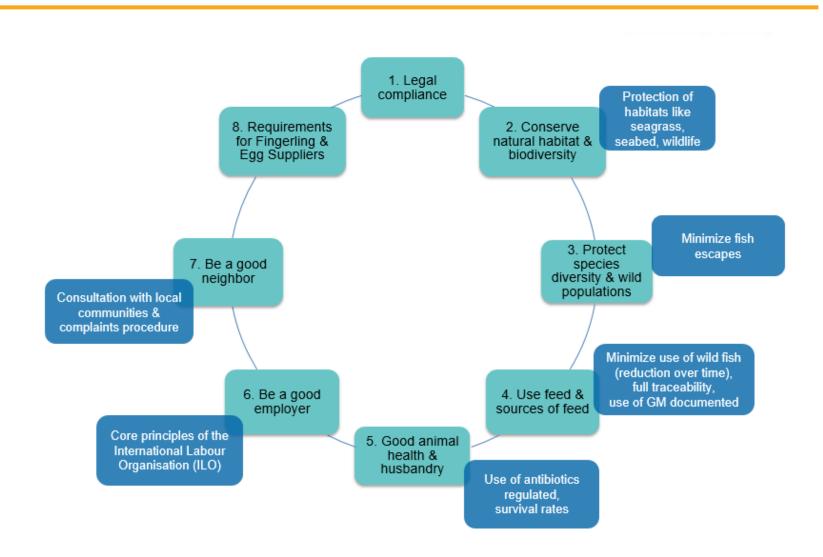


The Development of the Standard

- Based on content from existing standards, mainly salmon and seriola/cobia
- Site visits / pilot audits at farms in Croatia, Greece, Spain and Turkey & literature review to set performance metrics
- 2 rounds of public consultation in 2017
- ISEAL-compliant in process and content
- For all species of the genera Sparus, Pagrus, Argyrosomus and Dicentrarchus

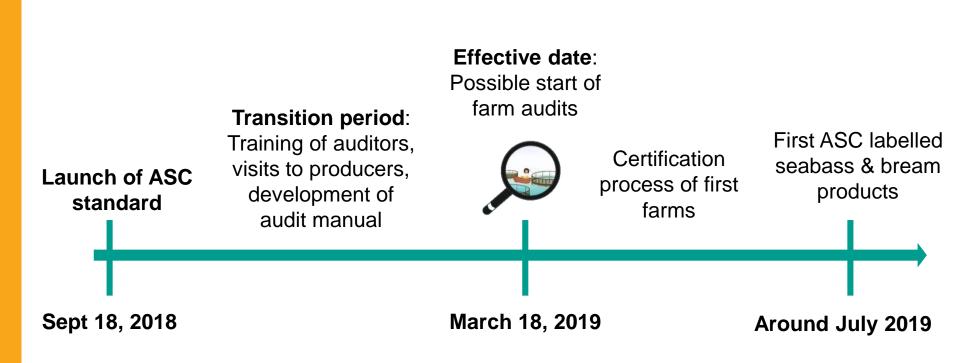


The 8 principles of the standard covers key environmental and social impacts



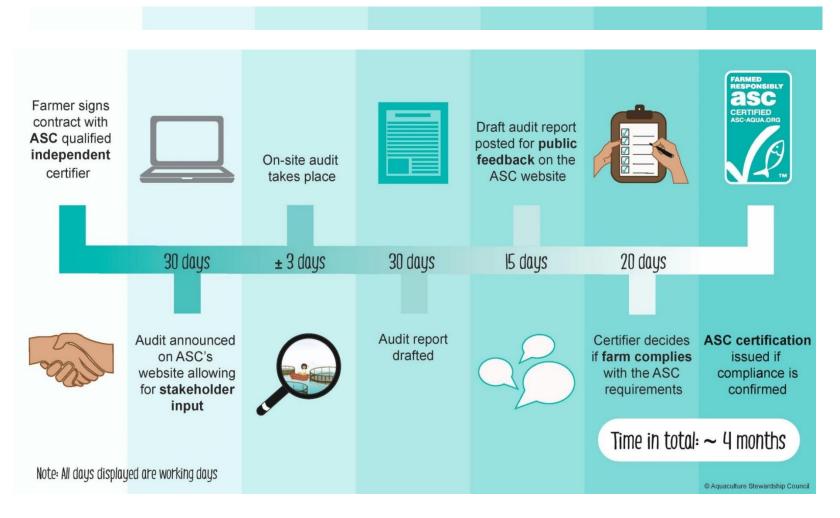


Timeline towards ASC certified seabass & sea bream





What does the ASC certification process look like?





What is happening in the market?

IRSFULLT



Offering ASC certified salmon in 384 IKEA restaurants in 48 countries Lidl Germany, Netherlands and Belgium committed to source 100% ASC certified farmed seafood by 2018 ERSE VIS VERANTWOORD

ASC



Ingjerd Nordheim

Eleveuse de saumon à Hitra, Norvège, partenaire depuis plus de 20 ans.

Le saumon de Norvège Filière Qualité Carrefour

 Fermes certifiées ASC
Fraîcheur garantie
Sans traitement antibiotiq et nourri sans OGM (<0,



Carrefour in France revolutionizing the market: selling ASC salmon and shrimp at 30 certified fresh fish counters

ASC-C-01102

Market potential for ASC-labeled sea bream & seabass products

• Biggest potential:

• Germany (DACH):

- Sea bream very popular: 5,000 tons of sea bream fillets imported annually, especially from Turkey & Croatia
- Both retail & food service
- Germany is the country with most ASC produce sold; no. 2 in terms of approved ASC - labeled products
- United Kingdom:
- Largest importer of sea bass fillets both frozen and fresh
- ASC both in retail (e.g. shrimp) and food service (e.g. pangasius)



Market potential for ASC-labeled sea bream & seabass products

- Interesting market France:
- Big consumer of sea bream (7,000 tons) and also consumption of seabass increasing
- Import traditionally from Greece, Spain potentially coming
- Receptiveness of ecolabels & awareness of ASC growing over the last 2 years
- Development to be seen **Spain & Italy**:
- Biggest per capita consumption, but mostly whole-fish
- Individual brands and retail might be forerunners





Fish Forward awareness raising campaign



www.kojuribukupiti.org

www.fishforward.eu







together possible ...