



**THE REPUBLIC OF CROATIA**  
**RESTRUCTURING AND SALE CENTER**  
Ivana Lučića 6, 10000 Zagreb

In accordance with the Act on Managing and Disposal of Asset owned by the Republic of Croatia (Official Gazette 94/13, 18/16 and 89/17 - Decision and Decision Constitutional Court of the Republic of Croatia), relevant Regulation (Official Gazette 129/13 and 66/14) and the Decisions of the Management Board Restructuring and Sale Centre (hereinafter: RSC) dated on March 28, 2018., Ref.No. 024-04/18-03/2, 360-00/02-2018-11 the RSC starts the process of selling shares/business interests of the following companies by public auction and hereby it is announced:

**Public Invitation for expression of interest for purchasing shares and business interests owned by the Republic of Croatia, Croatian Pension Insurance Institute, Croatian Health Insurance Institute, Croatian Employment Service and Restructuring and Sale Center through process of public auction**

No.	Company	No. of shares	Nominal value of offered shares/business interests	% of capital equity
1.	ADRIADIESEL d.d. Karlovac	24.450	2.689.500	8,88
2.	AGROLAGUNA d.d. Poreč	8.270	20.675.000	14,14
3.	DUBROVAČKI PODRUMI d.d. Dubrovnik	6.662	1.998.600	8,38
4.	ĐURO ĐAKOVIĆ ALATNICA d.o.o. Slavonski Brod	1	1.930.500	24,59
5.	GEOFIZIKA d.d. Zagreb	147.862	44.358.600	25,78
6.	GRAMAT-LORIS d.d. Zagreb	10.019	3.907.410	27,36
7.	GRAVOSA d.o.o. Dubrovnik	2	3.364.300	7,48
8.	IN TREND d.o.o. Dubrovnik	3	1.925.318	12,94
9.	METALMINERAL d.d. Kerestinec	1.087	1.956.600	23,96
10.	MREŽNICA d.d. Duga Resa	13.122	1.312.200	12,11
11.	OLMA d.d. Makarska	7.830	2.349.000	15,90
12.	PGM RAGUSA d.d. Dubrovnik	104.098	1.040.980	3,54
13.	REGIONALNA VELETRŽNICA OSIJEK d.d. Osijek	6.046	4.836.800	17,62
14.	REGIONALNA VELETRŽNICA RIJEKA-MATULJI d.d. Matulji	69.764	4.185.840	16,29
15.	REGIONALNA VELETRŽNICA SPLIT d.d. Split	60.460	4.836.800	17,54
16.	VELETRŽNICA RIBE POREČ d.o.o Poreč	4.191	4.200.000	16,67
17.	ZADARSKA TISKARA d.d. Zadar	3.620	1.375.600	16,63

Interested investors are invited to submit Letters of Intent to purchase shares/business interests of the above mentioned companies. Letter of Intent shall be submitted **for each company individually**. Shares/business interests will be possible to purchase only in whole offered package.

The deadline for submitting the Letters of Intent is **April 27, 2018 until 3 p.m.**

The date of submission of a Letter of Intent is the day of receiving the Letter in the RSC. Letters of Intent submitted after the previously mentioned deadline are not valid and will not be taken into consideration. A potential bidder in a Letter of Intent is obligated to provide contact information (name of contact person, address, telephone number, fax number, e-mail address). The Letter of Intent has to be submitted in Croatian language i.e. the original must be translated into Croatian language by the certified court interpreter, if it is submitted by a foreign investor.

**After the RSC collects the Letters of Intent for purchase of shares/business interests of the above mentioned Companies and the decisions on the initial price, terms and implementation process of public auction have been made, only those investors, who have submitted the Letter of Intent to RSC within the deadline, will be in writing invited to participate in the process of public auction for the purchase of shares/business interests of the particular company.**

Letters of Intent marked as "LETTER OF INTENT FOR EXPRESSION OF INTEREST FOR PURCHASE OF SHARES/BUSINESS INTERESTS \_\_\_\_\_ (specify the company name)" must be submitted to the following address:

**Restructuring and Sale Center  
Ivana Lučića 6  
10 000 Zagreb  
The Republic of Croatia**